

Date: 13th January 2026

To
The Manager
Listing Compliance
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400001

Ref.: Mahamaya Lifesciences Limited, Scrip Code: 544611, ISIN: INE0U9D01019

Sub: Submission of Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

Dear Sir / Madam,

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 and in accordance with the applicable provisions for companies listed on the **BSE SME Platform**, we hereby submit the **Reconciliation of Share Capital Audit Report** for the quarter ended December 31, 2025.

The said report has been duly issued by a Practicing Company Secretary after reconciling the total issued capital, listed capital, and capital held in dematerialized form with **NSDL and CDSL**, and confirming the compliance status for the aforesaid quarter.

We request you to kindly take the above submission on record.

Thanking you.
Yours faithfully

For Mahamaya Lifesciences Limited

SHILPI
BHARDWAJ

Shilpi Bhardwaj
Company Secretary & Compliance Officer
Membership No.: A24444



RECONCILIATION OF SHARE CAPITAL AUDIT

Mahamaya Lifesciences Limited

Unit No: DPT-033, Ground Floor, Plot No. 79-80 DLF Prime Tower, F-Block, Okhla Phase-I, South Delhi - 110020

**Equity Shares
(ISIN No. INE0U9D01019)**

1.	For Quarter Ended	31 st December 2025
2.	ISIN No.	INE0U9D01019
3.	Face Value	Rs.10/-
4.	Name of the Company	Mahamaya Lifesciences Limited
5.	Registered Office Address	DPT-033, Ground Floor, Plot No. 79-80 DLF Prime Tower, F-Block, Okhla Phase-I, South Delhi - 110020
6.	Correspondence Address	369 370 370A and 370B 3rd Floor Tower B1, Spaze IT Park Sector, 49 Gurugaram, Gurgaon, Haryana - 122018
7.	Telephone No.	+91 124 4301988
8.	Email address	cs@mahamayalifesciences.com

9. Names of the Stock Exchanges where the Company's securities are listed: **ONE**

a. Bombay Stock Exchange Limited

		Number of Shares
10.	Issued Capital	2,34,05,000
11.	Listed Capital	2,34,05,000

	Number of Shares	% of Total Issued Capital
12.	1,98,96,200	85.0083
13.	35,08,800	14.9917
14.	Nil	Nil
15. Total No. of shares (12+13+14)	2,34,05,000	100.00



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16. There is no difference between the Issued Capital, Listed Capital and Paid-up Capital.
17. There is a change in the share capital of the Company during the quarter under scrutiny. – During the quarter under review, the Company undertook an Initial Public Offering (IPO) comprising a fresh issue of 56,38,800 equity shares of face value Rs.10/- each, fully paid-up, and an offer for sale of 5,40,000 equity shares of face value Rs.10/- each. The issue was priced at Rs. 114/- per equity share, including a premium of Rs.104/- per share.
18. Register of Members is updated: **Yes**.
19. Reference of the previous quarter with regard to excess dematerialized shares, if any. **Nil**.
20. As the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? **Does not arise**.
21. Mention the total no. of requests, if any, confirmed after 15 days and the total no. of requests pending beyond 15 days with the reasons of delay:

Total No. of demat requests	No. of requests	No. of Shares	Reasons for Delay
Confirmed after 15 days	Nil	Nil	Not applicable
Pending for more than 15 days	Nil	Nil	Not applicable

22. Name, Telephone & Fax No. of the Compliance Officer of the Company:

Name	Shilpi Bhardwaj
Telephone Number	+91 124 4301988



23. Name, Address, Telephone & Fax No. Registration Number of Certifying Company Secretary:

Name	H.P. NITESH Company Secretary in Practice
Address	Ground Floor, Old No. 37/C, New No. 14, Nathamuni Street, T-Nagar, Chennai - 600017
Telephone Number	044 – 48530122
Fax Number	Not Applicable
FCS & CP No.	FCS 12446 & CoP 17698
P. R. No.	3013/2023

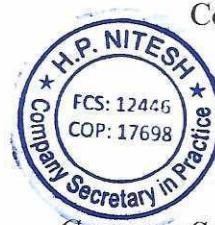
24. Appointment of common agency for share registry work:

Name	KFIN TECHNOLOGIES LIMITED
Address	301, The Centrium, 3 rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West) Mumbai - 400070
Telephone Number	+022 4617 0911

25. Any other detail that the auditor may like to provide (i.e., BIFR company, listing from SE, company changed its name etc.) : Nil

Place: Chennai
Date: 7th January 2026

For HPN & Associates
Company Secretaries



H.P. Nitesh
Company Secretary in Practice
FCS No.12446 CoP. No.17698
P.R. No. 3013/2023
UDIN: F012446G003175531

